

### CHECK IN: 1009WTI



# WALKING A TIGHTROPE BETWEEN EVOLVING TECHNOLOGIES AND TRADITIONAL ACCOUNTING PRACTICES

**TUESDAY, OCTOBER 8** 



MODERATED BY

GAIL PERRY, CPA

EDITOR-IN-CHIEF

CPA PRACTICE ADVISOR

#### PRESENTERS:



GENI WHITEHOUSE

CPA, CITP, CSPM, SPEAKER, FOUNDER OF THE IMPACTFUL ADVISOR



ANGIE GRISSOM, MBA

OWNER, The rainmaker companies



**MIKE MAKSYMIW** 

EXECUTIVE DIRECTOR, APRIO FIRM ALLIANCE

#### **LEARNING OBJECTIVES**

In this session you will learn how to:

-Use automation as a tool for equilibrium

-Advance efficiency and effectiveness by harmonizing rapid digital advancements with the human element of CPA work

-Balance tradition with innovation, precision and creativity

## AUTOMATION AS A TOOL FOR EQUILIBRIUM

#### POLL #1

Do you think the profession is doing enough to address the mental and physical well-being of accountants in this tech-driven era?

Yes

No

## BALANCING CLIENT SERVICE WITH TECHNOLOGY

## NAVIGATING AMBIGUITY IN DECISION- MAKING

# HARMONIZING DIGITAL ADVANCEMENTS WITH THE HUMAN ELEMENT

## THE ROLE OF MODERNIZATION IN **ELEVATING THE PROFESSION**

**Balancing Tradition with Innovation** 

#### POLL #2

Are there specific areas where you believe tradition should be preserved despite the availability of new technologies?

Yes

No

# THE HUMAN ELEMENT IN AN AUTOMATED WORLD

#### POLL #3

Have you seen aspects of a firms' work that is intentionally being kept manual to preserve this human connection?

Yes

No

# THE IMPACT OF AI ON ACCOUNTING PRACTICES

#### RAINMAKER.CNF.IO

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# Poll: The accounting profession is clearly evolving. What steps do you see firms taking to future-proof their practice?

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# Poll: How do you and the firms you work with stay informed about the latest technological trends and regulatory changes?

#### **POLL**

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#### **THANKS!**

Do you have any questions?

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